Morningstar® Investment Research Center Overview

Site Components

1. **Screeners** provide an easy way to sort through thousands of stocks and funds. You can use your own criteria to create short lists of stocks, funds, and ETFs for further research.

2. **Stock and Fund Favorites** provide lists of Morningstar's top selections for companies, and mutual funds.

3. **Stocks, Funds, and ETF Reports** include Morningstar's proprietary analysis on thousands of stocks, funds, and ETFs.

4. **Markets** highlights index, sector, industry, and fund category returns as well as downloadable monthly market outlook reports written by our team of analysts.

5. **Portfolio** provides access to a comprehensive suite of portfolio-planning tools and guidance, such as Portfolio X-Ray which interprets your asset allocation and compares your holdings to industry standards.

6. **Articles & Videos** features insightful investing articles and videos, as well as daily market commentary, written and recorded by our analysts, editors, and outside market leaders.

7. **Help & Education** provides more information about database navigation, smart investing, and staying ahead of the market.


9. **Ticker Lookup** allows you to enter a ticker or name and go directly to our detailed quote page.